

# CIRCULAR

Circular No.	20241011-1	Circular Date	20241011
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$150,000,000 7.80 per cent. Senior Secured Sustainability Notes due 2028 under the U.S.\$1,000,000,000 Secured Euro Medium Term Note Programme by Piramal Capital & Housing Finance Limited		
Attachments	<ul style="list-style-type: none"><li>No Attachment</li></ul>		



**Date:** 11<sup>th</sup> October 2024  
**Category:** Listing  
Global Securities Market

**Sub: Issue of U.S.\$150,000,000 7.80 per cent. Senior Secured Sustainability Notes due 2028 under the U.S.\$1,000,000,000 Secured Euro Medium Term Note Programme by Piramal Capital & Housing Finance Limited**

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, October 14, 2024, the under mentioned debt securities issued by '**Piramal Capital & Housing Finance Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

**Details of the Listing:**

**1. U.S.\$150,000,000 7.80 per cent. Senior Secured Sustainability Notes due 2028.**

<b>Issuer Name</b>	Piramal Capital & Housing Finance Limited
<b>Type of Issue</b>	Drawdown
<b>Issue Date</b>	10 <sup>th</sup> October 2024
<b>Programme Size</b>	U.S.\$1,000,000,000 Secured Euro Medium Term Note Programme
<b>Issue Size</b>	USD 150,000,000 (USD One Hundred Fifty Million)
<b>Coupon Rate</b>	7.80 Per Cent
<b>Maturity Date</b>	29 <sup>th</sup> January 2028
<b>Bond Type</b>	Sustainable Bond
<b>ISIN</b>	XS2863565326
<b>Credit Ratings</b>	S&P: BB-      Moody's: Ba3
<b>Scrip Code</b>	1100141
<b>Security Symbol</b>	7800PCFL0128
<b>Minimum Denominations</b>	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
<b>Contract Master Token Number</b>	1100121
<b>Tick Size</b>	0.0001

**Principal Paying Agent, Paying Agent,  
Registrar, Transfer Agent, and Calculation Agent:**

Deutsche Bank AG, Hong Kong Branch  
Level 60, International Commerce Centre  
1 Austin Road West Kowloon, Hong Kong

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

**For and on behalf of India International Exchange (IFSC) Ltd.,**

**Nirav Vyas**  
Business Operations

**Ashok Kumar Singh**  
Chief Regulatory Officer